

The World Food Crisis and the Strategies of Asian Rice Exporters

IDE SPOT SURVEY 32

Shinichi Shigetomi

Kensuke Kubo

Kazunari Tsukada



IDE SPOT SURVEY 32

IDE Spot Survey 32

The World Food Crisis and the Strategies of Asian Rice Exporters

Shinichi Shigetomi, Kensuke Kubo, and Kazunari Tsukada

Institute of Developing Economies

IDE-JETRO

ABOUT IDE-JETRO

Our Goal: Intellectual Contributions to the World

The Institute of Developing Economies (IDE-JETRO) aims to make intellectual contributions to the world as a leading center of social science research on developing areas. We accumulate locally grounded knowledge on these areas, clarify the respective conditions and issues, and disseminate a better understanding of the issues involved both domestically and abroad. These activities provide an intellectual foundation to facilitate cooperation between Japan and the international community for addressing development issues.

© 2011 Institute of Developing Economies, JETRO

3-2-2 Wakaba, Mihama-ku

Chiba-shi, Chiba 261-8545, Japan

Internet: www.ide.go.jp

E-mail: info@ide.go.jp

Cover photo by Shozo Sakata and Shinichi Shigetomi

All rights reserved. No part of this report may be reprinted by any means without written permission from the Institute.

Printed in Japan

Neither the Institute of Developing Economies, the Japan External Trade Organization, nor the editor can be held responsible for errors contained in or consequences arising from the use of information contained in this report. The views expressed in this volume are those of the authors and neither the Institute of Developing Economies nor the Japan External Trade Organization accepts responsibility for them.

ISBN 978-4-258-58032-3

Contents

Acknowledgement	iv
List of Contributors	v
1 Rice Trade in the 2008 Food Crisis <i>Shinichi Shigetomi, Kensuke Kubo, and Kazunari Tsukada</i>	1
2 India: The Burden of Domestic Food Policy <i>Kensuke Kubo</i>	22
3 Vietnam: Food Security in a Rice-exporting Country <i>Kazunari Tsukada</i>	53
4 Thailand: Toward a Developed, Rice-exporting Country <i>Shinichi Shigetomi</i>	73
5 Rational Responses and the Stability of the Rice Market <i>Shinichi Shigetomi</i>	94