



APPENDIX

Background Paper and Chapter Authors' Workshops for the Global Value Chain Development Report 2025

**Program for
Background Paper Workshop Global Value Chain (GVC) Development Report 2025:
Re-globalization - Opportunities for More Inclusive and Greener GVCs**

UIBE, Beijing, December 12 and 13, 2024

(Draft of Preliminary Program for discussion)

Organized by RIGVC_UIBE, with WTO, ADB, IDE-JETRO, and OECD.

Additional contributions from World Bank, IMF, WEF, and selected researchers.

December 12 all times Beijing	
8:00am – 8:15am	Opening Remarks; Chair: Siyan Shen
Speakers	Prof. Zhao Zhongxiu, President of UIBE Prof. Robert Koopman, Editor in Chief, GVC Development Report 2025/American University/RIGVC-UIBE Prof. Albert Park, Chief Economist, Asian Development Bank
20 minutes for each presenter, 5 minutes for discussants, and 5 minutes for Q&A	
8:15am – 10:30am	Session 1; Chair: Victor Stolzenburg (WTO)
8:15am – 8:45am	Reshaping the global automotive industry value chains. (UIBE)
Speaker	Ran Wang (UIBE) and Bo Meng (IDE-JETRO)
Discussant	Stela Rubinova (WTO)
8:45am – 9:15am	New opportunities for a more inclusive global EV supply chains: a study based on product space evolution.
Speaker	Yunfeng Yan (CUEB)
Discussant	Robert Koopman (RIGVC/AU)
9:15am – 9:30am	Tea break
Participant	All
9:30am – 10:00am	Geopolitical Risks and Global Value Chain Vulnerability: Nuancing the Role of Domestic-Controlled Enterprises versus Foreign-Controlled Multinational Enterprises
Speaker	Hao Xiao (Hunan University) and IDE-JETRO invited expert
Discussant	Ran Wang (UIBE)
10:00am – 10:30am	The Impact of Productivity on Welfare of Nations through Global Value Chains
Speaker	Wenyin Cheng (IDE- JETRO)
Discussant	Elisabetta Gentile (ADB)
10:30am – 1:00pm	Session 2; Chair: Robert Koopman (RIGVC/AU)
10:30am – 11:00am	Employment in GVCs, Productivity and Convergence
Speaker	Neil Foster McGregor (ADB)
Discussant	Wenbo Zhu (UIBE)
11:00am – 11:30am	Technological Convergence and Divergence by GVC Participation: A New Fact in a Countries Growth Pattern
Speaker	Wenbo Zhu (UIBE)
Discussant	Jong Woo Kang (ADB)
11:30am – 12:00pm	Firm Linkages and Domestic Value Added in Exports: Moving up the Global Value Chains with High-Speed Railways
Speaker	Enze Xie (School of Economics, Zhejiang University, and the World Bank)
Discussant	UIBE TBD

12:00pm – 12:30pm	Domestic Value Added in Exports: Evidence based on Customs Transaction Data
Speaker	Enze Xie (School of Economics, Zhejiang University, and the World Bank)
Discussant	Victor Stolzenburg (WTO)
12:30pm – 1:00pm	Intangible Capital and Job Flows in the Digital Age.
Speaker	Wenbo Zhu (UIBE)
Discussant	Enze Xie (School of Economics, Zhejiang University)
1:00pm – 2:00pm	Lunch
Participant	All
2:00pm – 4:15pm	Session 3; Chair: Bo Meng (IDE-JETRO)
2:00 pm – 2:30pm	Pass-Through Frequency (PTF) in GVCs
Speaker	Satoshi Inomata (IDE- JETRO)
Discussant	Robert Stehrer (WIIW)
2:30pm – 3:00pm	Does trade opening in the services sector improve the environmental performance of manufacturing sectors that intensively use services in their production process?
Speaker	Enxhi Tresa (OECD)
Discussant	Neil Foster-McGregor (ADB)
3:00pm – 3:15pm	Tea break
Participant	All
3:15pm – 3:45pm	Industrial Subsidies along Domestic Value Chains and their Impacts on China's Export Competitiveness
Speaker	Hongyong Zhang (RIETI and IDE-JETRO invited expert)
Discussant	Sebastien Miroudot (OECD)
3:45pm – 4:15pm	Access to trade finance: its importance for trade and value chain integration
Speaker	Marc Auboin (WTO)
Discussant	Larry Li (RMIT and IDE-JETRO invited expert)
4:15pm – 6:45pm	Session 4; Chair: Neil Foster-McGregor (ADB)
4:15pm – 4:45pm	WTO What's behind digital transformation in Africa
Speaker	Hildegunn Nordas (CEP)
Discussant	Matteo Fiorini (OECD)
4:45pm – 5:15pm	OECD Critical raw materials supply chains: mapping, concentrations, policy interventions
Speaker	Przemyslaw Kowalski
Discussant	Rainer Lanz (WTO)
5:15pm – 5:45pm	The Welfare and Cross-Border Spillover Effects of Industrial Subsidies
Speaker	Eddy Bekkers (WTO)
Discussant	Hongyong Zhang (RIETI and IDE-JETRO invited expert)
5:45pm – 6:15pm	Impacts of Geopolitical Risks on the Network Topology of GVCs: Multinationals vs Domestically owned Firm with a CGE model
Speaker	Yuning Gao (Tsinghua Univ and IDE-JETRO invited expert)
Discussant	Eddy Bekkers (WTO)

6:15pm – 6:45pm	Identifying Bottlenecks and Chokepoints in GVCs
Speaker	Robert Stehrer (WIIW)
Discussant	Michael Blanga-Gubbay (WTO)
6:15 pm – 8:00pm	Dinner
Speaker Participants	All

December 13	
9:00am – 11:00am	Session 5; Chair: Ran Wang (UIBE)
9:00am – 9:30am	Economic Opportunities and Risks of AI
Speaker	Paulo Bastos (WB)
Discussant	Neil Foster-McGregor (ADB)
9:30am – 10:00am	LAC and Africa GVC readiness for integration
Speaker	Anthony Cano Moncada (AU)
Discussant	Mattia Cai (OECD)
10:00am – 10:30am	Recent trends in GVC integration using the ADB's MRIOTs
Speaker	Nomundari Baatar (ADB)
Discussant	Mattia Cai (OECD)
10:30am – 11:00am	Global Value Chains, Automation, and the Labor Share'
Speaker	Neil Foster-McGregor (ADB)
Discussant	Enzie Xie (WB)
11:00am – 11:15am	Tea break
Participant	All
11:15am – 13:15am	Session 6; Chair: Stela Rubínová (WTO)
11:15am – 11:45am	Economic consequences of some hypothetical events
Speaker	Meichen Zhang (UIBE and IDE-JETRO invited expert)
Discussant	Satoshi Inomata (IDE-JETRO)
11:45am – 12:15am	Trade Induces Exposure to Extreme Heat at Workplaces in Low-Income Countries
Speaker	Meng Li (Shanghai Jiaotong Univ and IDE-JETRO invited expert)
Discussant	Neil Foster-McGregor ADB
12:15am – 12:45am	Making MNEs' Gains of Factor-Income in Global Value Chains Visible
Speaker	Gabriele Suder (Federation Univ of Australia and IDE-JETRO invited expert)
Discussant	Victor Stolzenburg (WTO)
12:45am – 13:15pm	Industrial policy and the reconfiguration of global value chains
Speaker	Shaopeng Huang (UIBE)
Discussant	Enxhi Tresa (OECD)
13:15pm – 2:00pm	Lunch
Participant	All
2:00pm – 4:15pm	Session 7; Chair: Satoshi Inomata (IDE-JETRO)
2:00 pm – 2:30pm	How Banks Go Abroad: The Impact of Fast Internet on Financial Services Export
Speaker	Stela Rubinova (WTO)
Discussant	UIBE TBD

2:30pm – 3:00pm	Productivity and competitiveness in an era of reconfiguration of Global Value Chains
Speaker	Ariel Luis Wirkierman (University of London and IDE-JETRO invited expert)
Discussant	Roberta Piermartini (WTO)
3:00pm – 3:15pm	Tea break
Participant	All
3:15 pm – 3:45pm	Preference utilization and GVC integration
Speaker	Thomas Verbeet (WTO)
Discussant	Sebastien Miroudot (OECD)
3:45pm – 4:15pm	Trade Effects of Carbon Pricing Policies
Speaker	Antonia Kurz (DIW)
Discussant	Meng Li (Shanghai Jiaotong University and IDE-JETRO invited expert)
4:15pm – 6:15pm	Session 6; Chair: Enxhi Tresa (OECD)
4:15pm – 4:45pm	Mapping re-globalization and shifts in GVCs
Speaker	Victor Stolzenburg (WTO)
Discussant	UIBE (TBD)
4:45pm – 5:15pm	Mini and alternative trade deals and GVCs
Speaker	Maria Donner (WTO) and David Wollenberg (WTO)
Discussant	Robert Koopman (RIGVC and AU)
5:15pm – 5:45pm	Recent developments in GVCs based on OECD ICIOs in previous year's prices and the Analytical AMNE database
Speaker	Mattia Cai (OECD)
Discussant	Angelo Jose Lumba (ADB)
5:45pm – 6:15pm	Visualizing Global Value Chains: Smile Curve, Network, Skyline and Revealed Comparative Advantage
Speaker	Bo Meng (IDE-JETRO)
Discussant	Joseph Mahinthan Mariasingham (ADB)
6:15pm – 6:30pm	Closing Remarks (Chair: Robert Koopman, AU/RIGVC)
	Xiaopeng Yin, Dean, RIGVC, UIBE Satoshi Inomata, Chief Senior Researcher, IDE-JETRO Ralph Ossa, Chief Economist, WTO

**Program for
Chapter Authors Workshop
Global Value Chain Development Report 2025**

June 19, 2025 | 9:00 AM – 5:00 PM
American University, School of International Service
3801 Nebraska Avenue NW, Washington, D.C. 20016
Room SIS 113

8:30 AM – 9:00 AM | Arrival and Registration

Coffee and light breakfast available in SIS lobby outside of SIS 113

9:00 – 9:15 AM | Welcome and Objectives for the Day

Robert Koopman, American University and Siyan Shen, RIGVC, UIBE

9:15 – 10:00 AM | Chapter 1 – Recent Developments in GVCs

Presenting Authors: Mahinthan J. Mariasingham, ADB (20 min)

Discussant: Hiau Looi Kee, World Bank (remote), and Zhi Wang (7.5 min each)

Open Discussion – 10 minutes

10:00 – 10:45 AM | Chapter 2 – Re-globalization: Opportunities and Risks for Inclusive Value Chains

Presenting Authors: Bob Koopman and Anthony Cano Moncada, American University and Michael Blanga Gubbay, WTO (20 min)

Discussant: Sebastien Mirodout, (remote) OECD (15 min)

Open Discussion – 10 minutes

10:45 – 11:00 AM | Morning Coffee Break

11:00 – 11:45 AM | Chapter 3 – Global Electric Vehicle Value Chains

Presenting Authors: Ran Wang, UIBE, and Bo Meng, IDE-JETRO (20 min)

Discussant: Mark P. Dallas, BEA and Union College, and Shanjun Li, Cornell University (7.5 min each)

Open Discussion – 10 minutes

11:45 – 12:30 PM | Chapter 4 – GVCs and Environmental Policy

Presenting Authors: Bo Meng, IDE-JETRO

Discussant: Alan Fox, USITC, and Simon Black, IMF (7.5 min each)

Open Discussion – 10 minutes

12:30 – 1:30 PM | Lunch (on premises)

1:30 – 2:15 PM | Chapter 5 – Industrial Policy and GVCs

Presenting Authors: Bob Koopman, American University and Shaopeng Huang, UIBE (20 min)

Discussant: Adam Jakubik, IMF, and Daria Taglioni, WB (7.5 min each)

Open Discussion – 10 minutes

2:15 – 3:00 PM | Chapter 6 – Capital Markets and Access to Finance in GVCs**Presenting Authors:** Xiang Ding, Georgetown University**Discussant:** Monika Sztajerowska, IMF (15 min)**Open Discussion** – 10 minutes**3:00 – 3:15 PM | Afternoon Coffee Break****3:15 – 4:00 PM | Chapter 7 – GVCs, Technology, and Productivity****Presenting Authors:** Neil Foster-McGregor, ADB, and Wenbo Zhu, UIBE**Discussant:** Paolo Bastos, WB,**Open Discussion** – 10 minutes**4:00 – 4:45 PM | Chapter 8 – New Policy Tools for GVCs****Presenting Authors:** Victor Stolzenburg**Discussant:** Kathleen Clausen (remote), Georgetown University, and Oliver Exton, IMF
(7.5 min each)**Open Discussion** – 10 minutes**4:45 – 5:00 PM | Wrap-up and Next Steps**

Closing comments- Bob Koopman, AU and Neil Foster-McGregor, ADB