

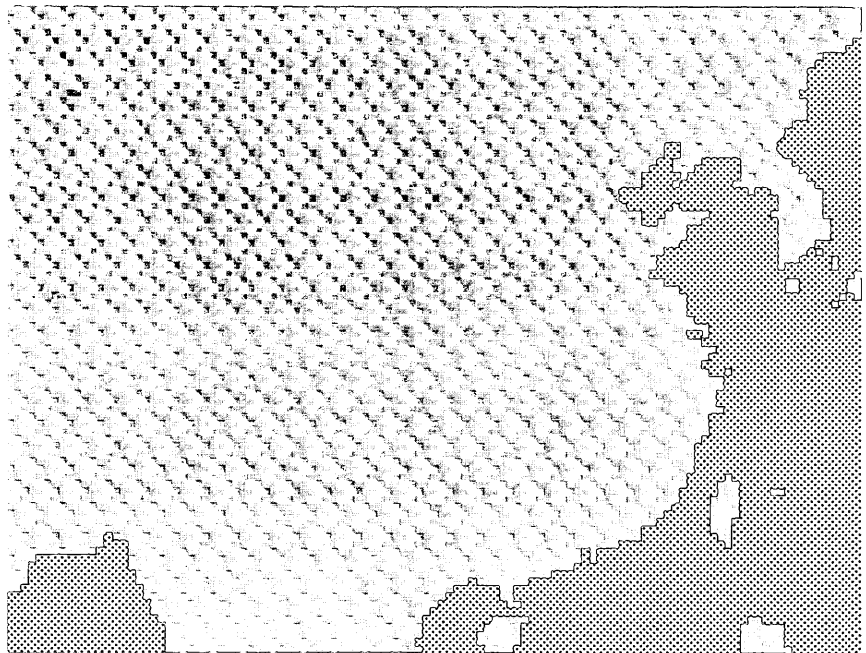
Title page, Content, etc.

権利	Copyrights 日本貿易振興機構 (ジェトロ) アジア 経済研究所 / Institute of Developing Economies, Japan External Trade Organization (IDE-JETRO) http://www.ide.go.jp
journal or publication title	China's Roadmap as Seen in the 15th Party Congress
year	1998
URL	http://hdl.handle.net/2344/00010390

IDE Spot Survey

***China's Roadmap as Seen
in the 15th Party Congress***

March 1998



Edited by Yoshifumi Nakai

**INSTITUTE OF DEVELOPING ECONOMIES
TOKYO**

The aim of the Institute of Developing Economies (Aji-Keizai Kenkyusho) is to conduct basic and comprehensive research on economic and related affairs in Asia and other areas which are on the road to development. It, thereby, contributes to the promotion of economic cooperation and the improvement of trade relations between Japan and these areas and, ultimately, toward the prosperity and welfare of developing countries.

The Institute was founded in December 1958 as a non-profit organization. In July 1960, it was recognized by law as a semi-governmental body.

As of March 1, 1998, the number of staff members was 253, of whom about two-thirds are engaged in research (including 33 stationed overseas), with the rest employed as librarians, statisticians, or secretarial personnel.

The budget of the Institute for the fiscal year 1997/98 is estimated at US\$73.98 million of which 90 percent is subsidized by the government.

*IDE Spot Survey intends to respond to public demand by offering prompt and proper analyses of emerging problems in developing countries. Previous issues include **Investment Risk in Post-Deng China**, March 1995, **Dynamic Vietnam**, June 1995, **The Automotive Industry in Asia: The Great Leap Forward?**, October 1995, **Exchange Rate Fluctuations and Asian Responses—Growth Strategy in the Age of Global Money—**, August 1996, **Hong Kong 1997—Society in Transition—**, November 1996, **One Country Two Systems—China's Dilemma—**, March 1997, **Kim Jong Il's North Korea—An Arduous March—**, March 1997, **Cuba's Survival—Socialism with Reality—**, March 1997, **Examining Asia's Tigers—Nine Economies Challenging Common Structural Problems—**, July 1997 and **Economic Outlook for East Asian Economies over the Next Decade—Is Continuous High Growth Possible?**, October 1997.*

42 Ichigaya-Hommura-cho, Shinjuku-ku, Tokyo
162-8442, Japan
Telephone: 81-3-3353-4231
Fax: 81-3-3226-8475
Homepage: <http://www.ide.go.jp>

IDE Spot Survey

China's Roadmap as Seen in the 15th Party Congress

March 1998

Edited by Yoshifumi Nakai

**INSTITUTE OF DEVELOPING ECONOMIES
TOKYO**

Contributors

- Yoshifumi Nakai** Researcher, Area Studies Department,
Institute of Developing Economies (Chapter 1)
- Norihiro Sasaki** Researcher, Current Affairs Department,
Institute of Developing Economies (Chapter 2)
- Daisuke Tako** Visiting Research Fellow, APEC Study Center,
Institute of Developing Economies (Chapter 3)
- Junichi Abe** Senior Researcher, Kazankai
(Chapter 4)
- Kenichi Imai** Researcher, Area Studies Department,
Institute of Developing Economies (Chapter 5)
- Tomoo Marukawa** Researcher, Economic Development Research Department,
Institute of Developing Economies (Chapter 6)
- Hitoshi Tokuoka** Associate Professor, Josai International University
(Chapter 7)

❁ from Recent IDE Publication List ❁

Symposium Proceedings

East Asian Development Experience:

Economic System Approach and Its Applicability
Edited by Toru Yanagihara and Susumu Sambommatsu
March, 1997

Asia's Challenges in the Coming Century:

New Ways for Japan to Cooperate in Regional Development
March, 1997

Occasional Papers Series

No. 31 Rural Industrialization in Indonesia
A Case Study of Community-Based Weaving
Industry in West Java
by Kosuke Mizuno
March, 1996

No. 32 Understanding the Developing World
— Thirty-five Years of Area Studies at the IDE
Edited by Hiroichi Yamaguchi and Hiroshi Sato
March, 1996

No. 33 Malayan Chinese and China
— Conversion in Identity Consciousness, 1945-1957
by Fujio Hara
March, 1997

IDE Spot Survey

**Exchange Rate Fluctuations and Asian Responses
Growth Strategy in the Age of Global Money**
Edited by Toru Yanagihara and Susumu Sambommatsu
August, 1996

**Hong Kong 1997
Society in Transition**
November, 1996

**One Country Two Systems
China's Dilemma**
Edited by Yasuo Onishi
March, 1997

**Kim Jong Il's North Korea
An Arduous March**
Edited by Kazunobu Hayashi and Teruo Komaki
March, 1997

**Cuba's Survival
Socialism with Reality**
Edited by Kanako Yamaoka
April, 1997

**Examining Asia's Tigers
Nine Economies Challenging Common Structural Problems**
Edited by Kayoko Kitamura and Tsuneo Tanaka
July, 1997

**Economic Outlook for East Asian Economies over the Next Decade
Is Continuous High Growth Possible?**
Mitsuru Toida
October, 1997

Published by

INSTITUTE OF DEVELOPING ECONOMIES

TOKYO, JAPAN

Contents

Executive Summary

Chapter I

Context of Party Congress1

Introduction	1
1. Legacy of Party Congress	1
2. “Banner” of Deng Xiaoping	2
3. Jiang Zemin’s Initiatives in the Party Congress	4
4. Making Party Congresses a Routine Procedure	8
Conclusion	10

Chapter II

Establishment of the New Leadership of the CPC13

Introduction	13
1. Features of 15th Party Congress	13
2. Newcomers in the Leadership	14
3. Features of Central Committee Members and Alternate Members	17
Conclusion	19

Chapter III

China’s Omnidirectional Diplomacy in 199721

Introduction	21
1. Results of Omnidirectional Diplomacy	21
2. Trends in Omnidirectional Diplomacy	22
Conclusion	28

Chapter IV

Trends and Problems in Modernization of the Military ..31

Introduction	31
1. Lineup of Military	31
2. Scale, Speed, and Strategy of Modernization of the Military	32
3. Priority Areas of Modernization of Weapons and Equipment	33
4. Obstacles to Modernization of the Military	36
Conclusion	37

Chapter V	
Enterprise Reform Since the Party Congress	39
Introduction	39
1. 15th Party Congress and Enterprise Reform	39
2. Enterprise Reforms Since 1993	42
3. Trends in Enterprise Reforms Since 1997	
– Mixed Ownership and Structural Adjustments	47
Conclusion	50

Chapter VI	
How to Maintain Growth without Inflation?	52
Introduction	52
1. Business Cycles and Inflation Since Reform	52
2. Formation of Market Economic System and Soft Landing	54
3. Problem in the State Budget and Finance	55
4. Foreign Trade and Foreign Investment	57
Conclusion	60

Chapter VII	
Problems in Social Order	62
Introduction	62
1. Recent Trends in Social Order in China	62
2. Recent Trends in Social Order in Hong Kong, Macau, and Taiwan	65
Conclusion	68

Supplement	
The Asian Currency Crisis and the Chinese Economy ..	69